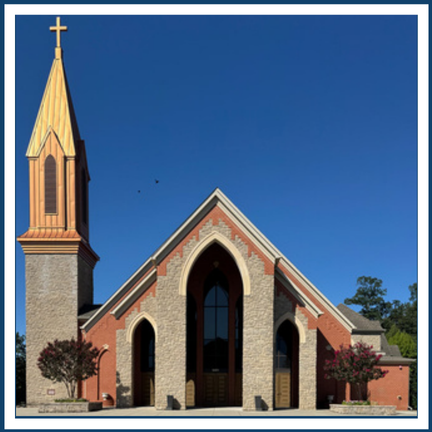
FAQs ABOUT ENDOWMENTS

WHAT IS AN ENDOWMENT?

An endowment is a permanent fund which provides a steady income stream that supports the Church's mission, ensuring its sustainability for future generations.

WHO MANAGES THE SAINT THERESA, ASHBURN ENDOWMENT?

Our endowment is managed by the Catholic Foundation of Arlington, which stands in solidarity with the least among us by practicing socially responsible investing as outlined by the United States Conference of Catholic Bishops. The Foundation does not invest in companies or funds that are exploitive in nature, derive income from the destruction of human life or hold values in conflict with those of the Catholic Church.



CONTACT US

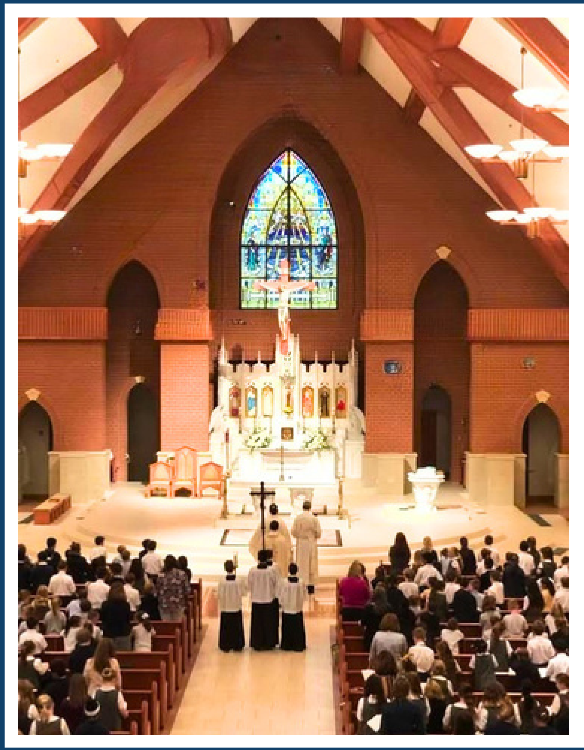
Please contact us to learn more about the St. Theresa Endowment.

Saint Theresa Catholic Church
21371 St. Theresa Lane
Ashburn, VA 20147
703-729-2287
Endowment@sainttheresaparish.com
www.SaintTheresaParish.com

St. Theresa, Ashburn Endowment

St. Theresa Catholic Church

Ashburn, VA



Endowment

Planning in the Present to Ensure the Future

The Bishop of Arlington, through the Catholic Foundation of Arlington, has established the Saint Theresa, Ashburn Endowment to ensure a long-term, sustainable source of funding to the parish.

A gift to the endowment, of any amount, becomes a permanent expression of your values — growing over time to support the people and programs you care most about. There is no minimum gift required to make a meaningful difference. Whether your contribution is $50 or $50,000, it supports the legacy of St. Theresa Parish that will endure for generations to come.

Please prayerfully consider a gift to the St. Theresa, Ashburn Endowment.

WAYS TO GIVE

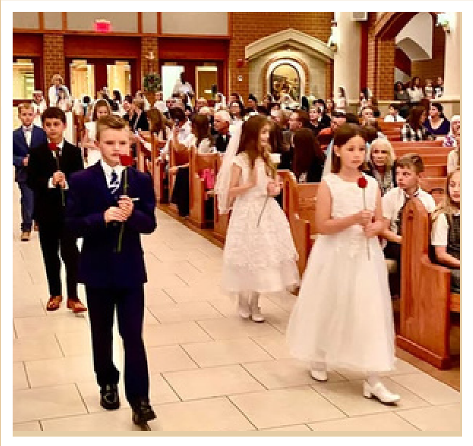
There are many ways you can support our parish endowment. We are grateful for your generosity in helping secure the future of St. Theresa parish.

CASH

Make your gift by check made out to The Catholic Foundation of Arlington including "Saint Theresa, Ashburn Endowment" in the memo. You may make a gift via credit card or electronic transfer from your bank account online.

IRA DISTRIBUTION

If you are 70 1/2 years or older, you can make a tax-free gift directly from your IRA to a qualified charity. These gifts can also count toward your required minimum distribution (RMD), if applicable.



DONATIONS OF STOCK

When you donate appreciated stocks or mutual funds, you may reduce or even eliminate federal capital gains taxes on the transfer. You may also be eligible for a charitable income tax deduction based on the fair market value of the securities at the time of the gift.

WILL OR TRUST

You can include a gift to St. Theresa, Ashburn Endowment in your will or living trust. Below is sample language you may share with your attorney:

> *I give, devise, and bequeath [a specific amount or percentage of my estate] to the St. Theresa, Ashburn Endowment of the Catholic Foundation – Diocese of Arlington (Federal EIN: 54-1716418)*

BENEFICIARY DESIGNATION

You may name the St. Theresa, Ashburn Endowment as a beneficiary of your retirement account, life insurance policy, or other financial accounts. You can choose to designate the endowment as a full or partial beneficiary.